

Financial Services Company
GCC Daily Report

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FSC Daily Report

28/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,827.93	1.1	8.7	17.7	20.1	2.7	2.7	2.15%
MSCI Emerging Markets Index	972.86	0.9	1.7	12.5	14.8	1.5	1.6	3.16%
MSCI FM FRONTIER MARKETS	473.89	0.1	0.3	8.9	13.3	1.5	1.8	4.88%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	521.05	0.4	(6.7)	12.3	14.6	1.6	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,630.45	(0.2)	(4.7)	15.1	10.7	1.1	0.8	4.51%
Tadawul All Share Index	11,160.24	(0.2)	6.5	17.5	21.7	2.2	2.1	3.01%
Dubai Financial Market General Index	3,541.41	0.4	6.2	8.6	12.2	1.2	1.0	5.01%
FTSE ADX GENERAL INDEX	9,453.42	0.6	(7.4)	28.9	18.3	2.6	1.9	1.89%
Qatar Exchange Index	10,426.32	(0.3)	(2.4)	12.5	14.9	1.4	1.5	4.74%
Bahrain Bourse All Share Index	1,960.79	(0.1)	3.5	6.8	11.9	0.7	1.0	8.83%
Boursa Kuwait All Share Price Return I	6,798.47	0.5	(6.8)	16.6	20.4	1.5	1.5	4.19%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	507.49	0.8	0.4	14.3	16.6	1.5	1.7	3.17%
MSCI AC Asia Ex. Japan Index	625.04	0.9	0.9	14.5	16.3	1.4	1.6	0.00%
Nikkei 225	30,916.31	0.4	18.5	30.5	22.0	1.9	1.8	1.97%
S&P/ASX 200	7,154.76	0.2	1.6	14.5	19.2	2.1	2.1	4.57%
Hang Seng Index	18,746.92	(1.9)	(5.2)	10.1	11.7	1.1	1.1	4.14%
NSE Nifty 50 Index	18,499.35	1.0	2.2	22.4	24.8	3.3	3.0	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.17	1.2	8.9	13.3	16.7	1.7	1.7	3.39%
MSCI Emerging Markets Europe Index	99.89	1.8	6.6	4.6	7.1	1.1	0.9	3.65%
FTSE 100 Index	7,627.20	0.7	2.4	10.8	15.0	1.7	1.6	4.12%
Deutsche Boerse AG German Stock In	15,983.97	1.2	14.8	13.0	15.9	1.4	1.6	3.60%
CAC 40 Index	7,319.18	1.2	13.1	12.5	16.9	1.8	1.6	3.12%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,166.78	1.3	9.3	19.8	22.1	3.8	3.7	1.70%
S&P 500 INDEX	4,205.45	1.3	9.5	20.1	21.9	4.1	3.9	1.65%
Dow Jones Industrial Average	33,093.34	1.0	(0.2)	19.1	19.2	4.3	4.4	2.13%
NASDAQ Composite Index	12,975.69	2.2	24.0	36.5	35.9	5.3	5.3	0.83%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	546.9	1.0	-10.4	-33%	140%
Gold Spot \$/Oz	1,946.5	0.3	6.7	-6%	85%
BRENT CRUDE FUTR Jul23	77.0	0.9	-8.6	-26%	81%
Generic 1st'OQA' Future	75.9	1.0	-3.9	-40%	311%
LME COPPER 3MO (\$)	8,135.0	2.2	-2.8	-24%	88%
SILVER SPOT \$/OZ	23.3	2.5	-2.7	-20%	94%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,630.45							
Change	-11.33	-0.24%						
Previous Close	4,641.78		Financial Sector	7,546.96	7,577.67	-0.41%	-0.71%	-4.51%
Open	4,641.78		Industry Sector	6,008.52	6,029.99	-0.36%	-4.57%	-6.52%
Day's High	4,660.66		Services Sector	1,673.39	1,678.28	-0.29%	-4.22%	3.51%
Day's Low	4,615.39		MSX Shariah Index	466.12	469.46	-0.71%	-4.51%	-7.74%
YTD Change	-4.67%							
Volume Mn	8.59							
MSX30 Value Traded Mn	1.86							
Traded / Listed Stocks	49.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RENAISSANCE SERVICES	0.384	6.08%	BARKA WATER AND POWER	0.060	-7.69%	BANK MUSCAT	0.260	2103.1
AI MAHA PETROLEUM PRODUCTS M.	1.080	4.35%	PHOENIX POWER	0.061	-4.69%	OMAN REIT FUND	0.082	486.9
ALBATINAH POWER	0.030	3.45%	SEMBCORP SALALAH	0.100	-3.85%	HSBC BANK OMAN	0.155	465.1
AL SHARQIYA INVESTMENT HO.	0.075	2.74%	VOLTAMP ENERGY	0.101	-3.81%	OMAN INVESTMENT & FINANCE	0.104	402.1
MUSCAT FINANCE	0.056	1.82%	AL SUWADI POWER	0.028	-3.45%	BANK DHOFAR	0.176	351.7

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,160.24							
Change	-24.33	-0.22%	Tadawul Banks	11,160.93	11,219.20	-0.52%	-0.52%	-1.49%
Previous Close	11,184.57		Tadawul Energy	5,971.19	5,964.66	0.11%	0.11%	-2.83%
Open	11,196.04		Tadawul Utilities	7,303.28	7,314.58	-0.15%	-0.15%	-3.50%
Day's High	11,223.34		Tadawul Telecom	7,564.74	7,665.44	-1.31%	-1.31%	-4.97%
Day's Low	11,150.11		Tadawul Insurance	7,018.94	6,989.15	0.43%	0.43%	8.60%
YTD Change	6.51%		Tadawul Retailing	8,056.61	8,073.28	-0.21%	-0.21%	0.95%
Volume Mn	132,811.63		Tadawul Food & Beverages	5,465.37	5,470.78	-0.10%	-0.10%	2.23%
Value Traded Mn	5,046.78		Tadawul Media	23,492.11	23,578.87	-0.37%	-0.37%	-6.58%
Traded / Listed Stocks	223	228	Tadawul Materials	6,557.56	6,566.60	-0.14%	-0.14%	-2.01%
			Tadawul Capital Goods	7,093.97	7,096.96	-0.04%	-0.04%	7.91%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL HASOOB CO	239.00	12.74%	WATANI IRON STEEL CO	50.00	-7.06%	JABAL OMAR DEVELOPMENT CO	25.80	13185.2
SAUDI PARTS CENTER CO	77.00	11.59%	MATAAM BAYT ALSHATIRA LILWAJ	77.00	-3.75%	SAUDI TELECOM CO	42.05	3454.9
ARABIAN FOOD & DAIRY FACTORI	115.40	10.96%	EAST PIPES INTEGRATED CO FOR	64.70	-3.43%	AL RAJHI BANK	72.30	3222.1
AL ALAMIYA COOPERATIVE INSUR	17.40	9.16%	SAUDI AZM CO. FOR COMMUNICAT	232.00	-3.33%	BANK AL-JAZIRA	17.74	2798.1
SAUDI PHARMACEUTICAL INDUSTR	38.85	6.73%	GROUP FIVE PIPE SAUDI LTD	20.10	-3.27%	ALINMA BANK	32.55	2644.6

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,541.41							
Change	15.60	0.44%						
Previous Close	3,525.81		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,525.81		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,545.50		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,518.42		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	128,494.70		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	338.28		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	3.91	15.00%	TAKAFUL EMARAT INSURANCE	0.55	-3.51%	AJMAN BANK PJSC	2.14	44608.51
AJMAN BANK PJSC	2.14	3.88%	EMIRATES ISLAMIC BANK	7.3	-2.54%	GULF NAVIGATION HOLDING PJSC	3.91	21670.22
MASHREQBANK	125	3.31%	COMMERCIAL BANK OF DUBAI	4.48	-1.75%	UNION PROPERTIES PJSC	0.28	15282.08
AL FIRDOUS HOLDINGS PJSC	0.135	2.27%	SHUAA CAPITAL PSC	0.393	-1.75%	EMAAR PROPERTIES PJSC	5.89	12120.18
TABREED	2.92	1.04%	AIR ARABIA PJSC	2.28	-1.30%	DEYAAR DEVELOPMENT PJSC	0.67	11043.14

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,453.42							
Change	52.90	0.56%						
Previous Close	9,400.52		Financial	15,927.11	15,866.03	0.38%		-2.56%
Open	9,400.52		Telecommunication	5,700.14	5,614.41	1.53%		-3.68%
			Consumer Services	9,840.03	9,814.36	0.26%		-0.50%
Day's High	9,470.54		Basic Material	5,224.44	5,249.47	-0.48%		-8.00%
Day's Low	9,389.69		Industrials	3,117.07	3,073.38	1.42%		-10.18%
YTD Change	-7.42%		Utilities	12,329.45	12,329.45	0.00%		-4.31%
			Energy	2,102.38	2,104.96	-0.12%		-8.68%
Volume Mn	120,116.09		Health Care	3,083.93	3,082.73	0.04%		-3.25%
Value Traded Mn	753.80		Real Estate	7,643.15	7,474.54	2.26%		-3.09%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MULTIPLY GROUP	3.35	2.76%	RAS AL KHAIMA POULTRY	1.82	-9.00%	ESHRAQ INVESTMENTS PJSC	0.59	24606.74
ALDAR PROPERTIES PJSC	5.13	2.60%	#N/A Requesting Data...	Requesting D	-	MULTIPLY GROUP	3.35	14537.91
NATIONAL MARINE DREDGING CO	19.82	2.38%	#N/A Requesting Data...	Requesting D	-	ALDAR PROPERTIES PJSC	5.13	10272.89
AMERICANA RESTAURANTS INTERN	3.94	2.34%	#N/A Requesting Data...	Requesting D	-	#N/A	#N/A	9037.51
ABU DHABI ISLAMIC BANK	10.46	2.15%	#N/A Requesting Data...	Requesting D	-	ABU DHABI NATIONAL OIL CO FO	3.93	7396.77

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,426.32							
Change	-29.70	-0.28%	Total Return	22,376.35	22,440.09	-0.28%	-0.28%	2.41%
Previous Close	10456.02		Rayan Islamic	4,666.90	4,672.14	-0.11%	-0.11%	2.66%
Open	10480.15		All Share	3,525.29	3,532.40	-0.20%	-0.20%	3.75%
Day's High	10483.07		Banks & Finance	4,326.53	4,346.39	-0.46%	-0.46%	3.60%
Day's Low	10426.32		Industrials	4,045.52	4,034.67	0.27%	0.27%	0.26%
YTD Change	-0.0238506		Transportation	4,683.39	4,682.94	0.01%	0.01%	4.46%
Volume Mn	257.9905		Real Estate	1,604.28	1,601.06	0.20%	0.20%	9.64%
Value Traded Mn	496.0649		Insurance	2,310.42	2,277.22	1.46%	1.46%	13.06%
Traded / Listed Stocks	20	51	Telecommunications	1,614.32	1,650.53	-2.19%	-2.19%	10.19%
			Consumer Goods	7,982.84	7,962.69	0.25%	0.25%	3.63%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	2.43	8.30%	INMA HOLDING COMPANY	5.82	-4.20%	MAZAYA REAL ESTATE DEVELOPME	0.88	50312.44
MAZAYA REAL ESTATE DEVELOPME	0.88	6.76%	OOREDOO QPSC	10.80	-2.62%	SALAM INTERNATIONAL INVESTME	0.78	45640.18
QATAR & OMAN INVESTMENT CO	0.75	3.57%	MEDICARE GROUP	6.95	-2.15%	QATAR GERMAN CO FOR MEDICAL	2.43	21513.96
LESHA BANK LLC	1.31	3.57%	AL KHALEEJ TAKAFUL GROUP	2.80	-1.65%	ALIJARAH HOLDING COMPANY QPS	0.86	14846.81
ALIJARAH HOLDING COMPANY QPS	0.86	3.35%	AL AHLI BANK	4.00	-1.23%	QATAR ALUMINIUM MANUFACTUR	1.55	13340.46

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,960.79							
Change	-1.48	-0.08%						
Previous Close	1,962.27		MSCI Bahrain	147.97	147.97	0.00%	0.00%	9.07%
Open	1,963.14		MSCI Bahrain Domestic Islamic	53.09	53.09	0.00%	0.01%	7.21%
Day's High	1963.140		MSCI Bahrain Net TR USD	376.39	376.39	0.00%	0.00%	9.66%
Day's Low	1959.830							
YTD Change	3.46%							
Volume Mn	2,326.69							
Value Traded Mn	0.592							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.14	1.44%	SEEF PROPERTIES	0.14	-5.26%	AL SALAM BANK BSC	0.14	586.47
-	-	-	SOLIDARITY BAHRAIN BSC	0.29	-1.69%	GFH FINANCIAL GROUP BSC	0.27	411.00
-	-	-	AL BARAKA GROUP B.S.C	0.31	-0.64%	BAHRAIN TELECOM CO	0.51	252.96
-	-	-	ALUMINIUM BAHRAIN BSC	1.11	-0.45%	SEEF PROPERTIES	0.14	212.90
-	-	-	BBK BSC	0.53	-0.19%	BBK BSC	0.53	189.85

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,798.47							
Change	33.54	0.50%	Industrials	959.84	960.40	-0.06%	-4.54%	-11.03%
Previous Close	6,764.93		Banks	1,663.46	1,653.12	0.63%	-5.28%	-7.27%
Open	6,776.55		Consumer Service	515.34	519.58	-0.82%	12.79%	7.37%
			Technology	563.81	581.27	-3.00%	-3.13%	-19.02%
Day's High	6,806.05		Real Estate	1,103.45	1,101.23	0.20%	-3.57%	-8.71%
Day's Low	6,776.37		Financial Services	1,181.24	1,171.18	0.86%	-4.00%	-6.04%
YTD Change	-6.77%		Telecom	1,067.19	1,066.88	0.03%	-9.15%	-9.67%
			Health Care	458.82	458.82	0.00%	0.40%	-0.66%
Volume Mn	0.12		Insurance	2,130.70	2,143.93	-0.62%	0.80%	37.39%
Value Traded Mn	30.16		Basic Materials	913.62	900.31	1.48%	2.42%	5.61%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ALKOUT INDUSTRIAL PROJECTS C	550.00	16.77%	WETHAQ TAKAFUL INSURANCE CO	20.50	-6.82%	COMMERCIAL BANK OF KUWAIT	500.00	10265.40
ENERGY HOUSE HOLDING CO KSCP	61.00	16.19%	NOOR FINANCIAL INVESTMENT CO	153.00	-4.97%	KUWAIT FINANCE HOUSE	717.00	7190.84
AL SAFAT ENERGY HOLDING COMP	37.50	8.70%	AL MANAR FINANCING & LEASING	54.90	-4.85%	KUWAIT PROJECTS HOLDING	120.00	5824.82
KUWAIT INVESTMENT CO	121.00	5.22%	UNITED PROJECTS FOR AVIATION	192.00	-4.48%	WARBA BANK KSCP	208.00	5188.68
KUWAIT NATIONAL CINEMA CO	999.00	4.50%	HAYAT COMMUNICATIONS	62.50	-3.85%	GULF BANK	254.00	5038.14

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